Fill Your Seminar with Qualified Prospects

Direct Mail Invitations from Broadridge Advisor Solutions

Seminar invitations are your introduction to prospects. Make your next invitation as impressive as your seminar with the help of Broadridge Advisor Solutions.

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To place your order, call a Broadridge Advisor Solutions Marketing Consultant at 800-233-2834.

Broadridge® | ADVISOR SOLUTIONS

Direct Mail Invitations from Broadridge Advisor Solutions

When you order from Broadridge, you know you'll make a great first impression on your prospective clients. Each card is personalized to your seminar details and includes your photo, contact details, and disclosure. The invitations are compliance friendly and FINRA reviewed.

Mark Reynolds
Reynolds Wealth Management
123 Main Street
Any Town, USA
Is there a "best" time to claim
Social Security?
Learn how to make the most of your lifetime benefits!
<Name>,
Please Join Us for This Exclusive Event
The City Grill Restaurant
Mark Reynolds
CFP®, RFC
Robert, you are invited to join Mark Reynolds as his guest for a complimentary dinner at
The City Grill Restaurant
Exclusive Event
First Name
Reserve Your Seat Today
The City Grill Restaurant • 916 Las Palmas Ave. • San Diego, CA 92127
DINNER Tuesday, May 20, 20187, at 6:30 p.m.
DINNER Wednesday, May 21, 2018, at 6:30 p.m.
DINNER Thursday, May 22, 2018, at 6:30 p.m.
Choose the date that works best for you.
Call xxx-xxx-xxxx to reserve a place for you and your guest(s) today!
Making the Most of Social Security
This educational presentation focuses on sound income-enhancing strategies that may help you:
✓ Determine the best age to claim Social Security benefits
✓ Become aware of new rules on Social Security claiming strategies
✓ Learn how the "do over" and "start, stop, restart" strategies work
✓ Understand the qualifications for claiming spousal and survivor benefits
✓ Recognize five factors that could reduce the actual payments you receive
And that's just for starters!
Disclosure text here
<Name>,
Do you know about Social Security claiming strategies that could enhance your retirement income?
You could lose out on thousands of dollars in benefits by making an uninformed choice.

What's Included

Our wedding-style invitations are effective at helping financial advisors make an impact on their prospects. All premium invitations include:

- Targeted mailing list
- Variable printing
- Color headshot
- Customization of seminar details
- Four-color envelope
- Affixed stamp
- Addressing service
- Delivery to Post Office
- Standard rate postage

Elegant Designs

Available for FocusOn seminars and select comprehensive and educational seminars

Formal Dinner

Mark Reynolds
Reynolds Wealth Management
123 Main Street
Any Town, USA
A Special Invitation
<Name>, please join us for this special event hosted by Mark Reynolds

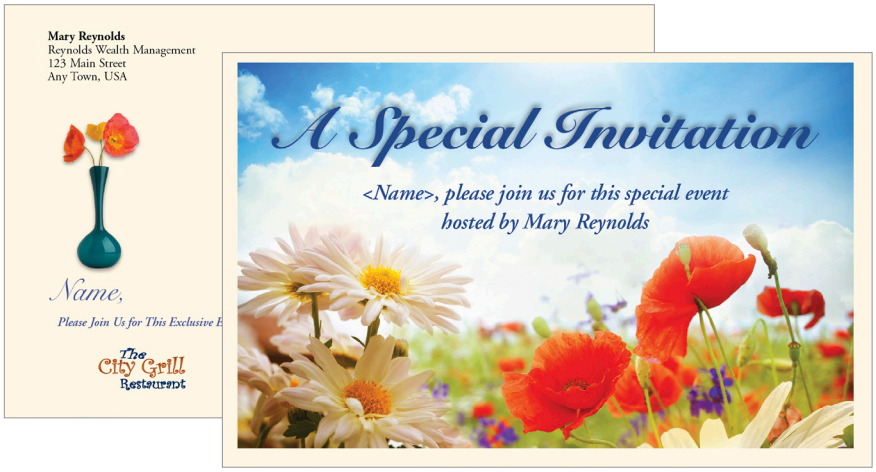
Traditional Archway

Steak Dinner

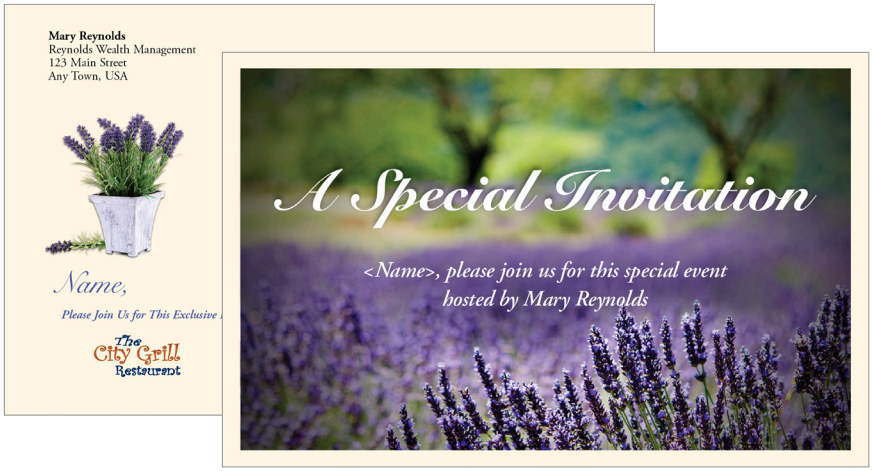
Floral Designs

Available for FocusOn seminars and select comprehensive and educational seminars

Dinner Table



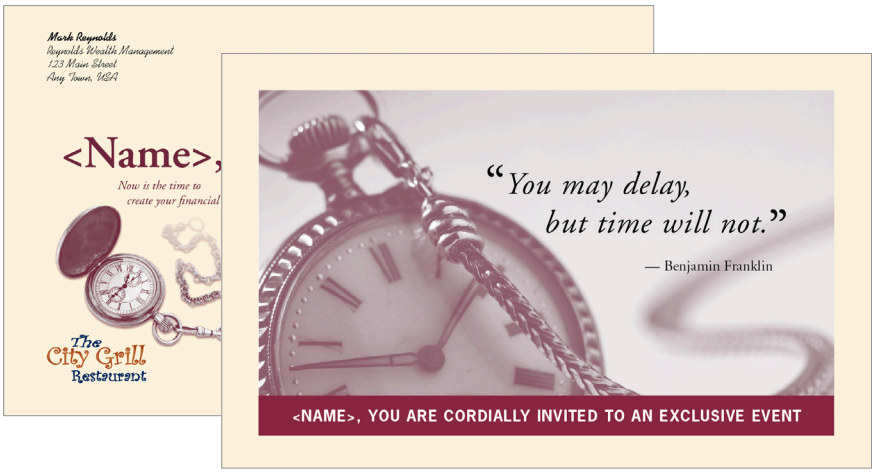
Wildflowers



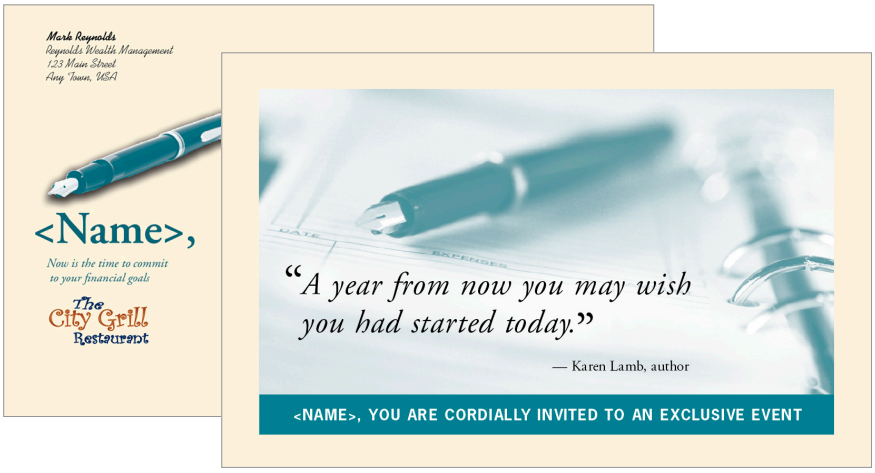
Lavender Field

Quote Designs

Available for FocusOn seminars and select comprehensive and educational seminars



Pocket Watch

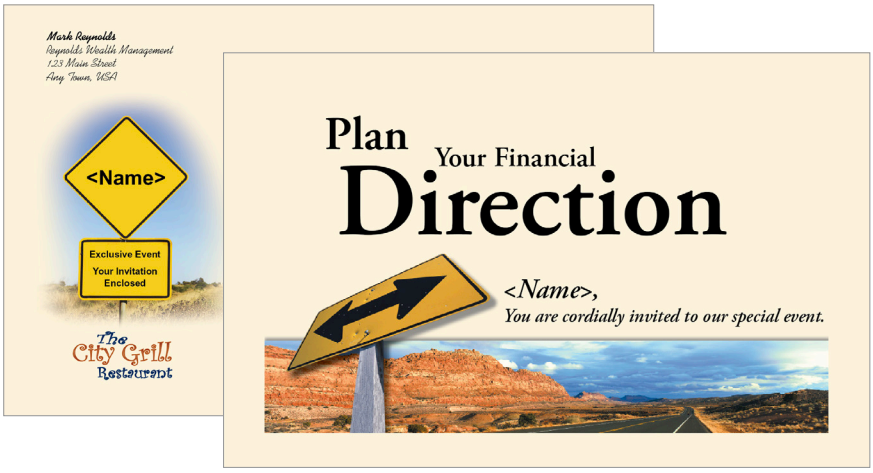

Mark Reynolds
Reynolds Wealth Management
123 Main Street
Any Town, USA
<Name>,
Now is the time to commit
to your financial goals
The City Grill Restaurant
"A year from now you may wish
you had started today."
— Karen Lamb, author
<NAME>, YOU ARE CORDIALLY INVITED TO AN EXCLUSIVE EVENT

Pen

Directional Designs

Available for FocusOn seminars and select comprehensive and educational seminars

Chart Your Course



Financial Decision

Patriotic Designs

Available for FocusOn seminars and select comprehensive and educational seminars

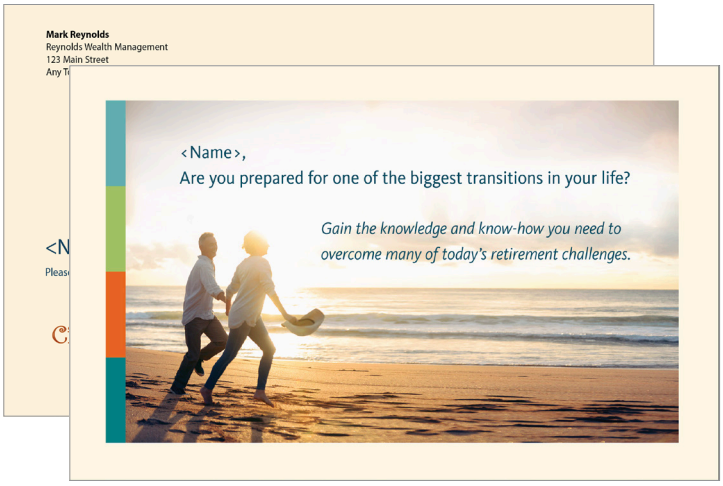
Mark Reynolds & Associates
1234 Main Street
San Diego, CA 92128
WHILE I TAKE INSPIRATION FROM THE PAST,
LIKE MOST AMERICANS, I LIVE FOR THE FUTURE.
RONALD REAGAN
<Name> –
You and a guest are invited
to attend our special event.

Reagan

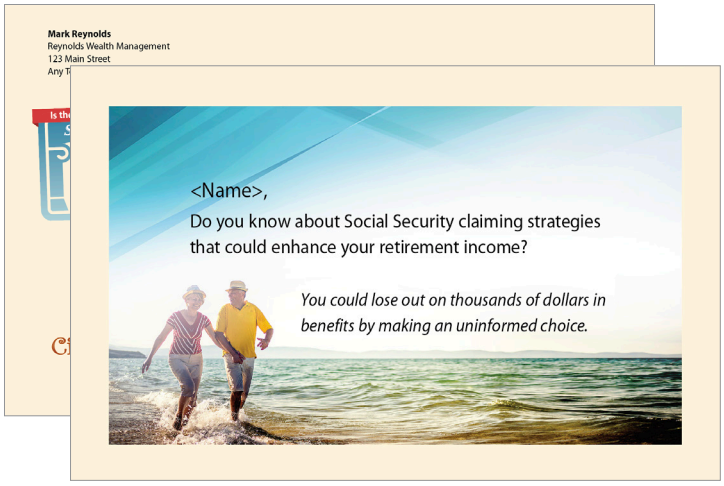
Kennedy

Seminar-Specific Designs

Available for Four Pillars of a Successful Retirement and FocusOn Social Security, Tax Cuts and Jobs Act, and Market Swings seminars


Mark Reynolds
Reynolds Wealth Management
123 Main Street
<Name>,
Are you prepared for one of the biggest transitions in your life?
Gain the knowledge and know-how you need to overcome many of today's retirement challenges.

Four Pillars of a Successful Retirement


Mark Reynolds
Reynolds Wealth Management
123 Main Street
<Name>,
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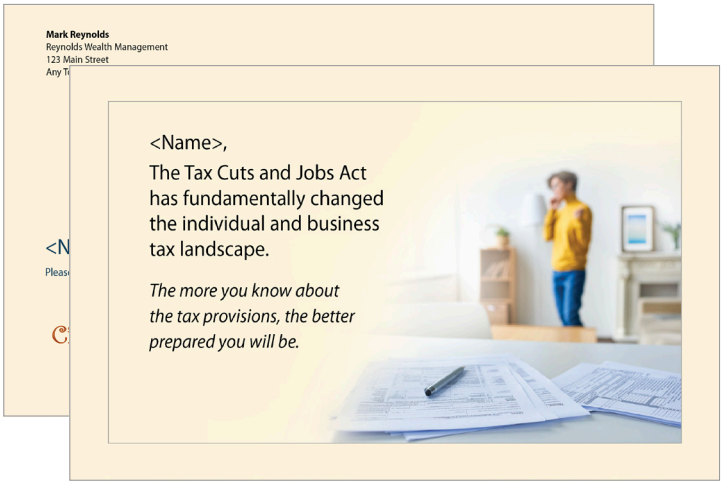
Social Security


Mark Reynolds
Reynolds Wealth Management
123 Main Street
<Name>,
The Tax Cuts and Jobs Act has fundamentally changed the individual and business tax landscape.
The more you know about the tax provisions, the better prepared you will be.

Tax Cuts and Jobs Act

Market Swings

Invitation Interior

Invitations are customized to highlight your unique brand and seminar event details, including a topic summary that captures your prospects' interest.

Mark Reynolds
CFP®, RFC

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First Name
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- ✓ Understand the qualifications for claiming spousal and survivor benefits
- ✓ Recognize five factors that could reduce the actual payments you receive

And that's just for starters!

This FREE dining invitation is open to a limited number of attendees. You and up to three of your guests are invited to attend. **Reservations are on a first-come, first-served basis.** Please call this number now to reserve your place(s) while seating is still available: **xxx-xxx-xxxx**

<First Name,> when you attend, you'll get this information-packed workbook absolutely FREE!

Disclosure text here

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